

MYFREIGHTWORLD TECHNOLOGIES, INC.
CONSOLIDATED BALANCE SHEET
UNAUDITED
At SEPTEMBER 30, 2011

ASSETS

CURRENT ASSETS:

Cash	\$	152,586
Accounts Receivable		1,196,625
Other Current Assets		220,374
Total current assets		<u>1,569,585</u>

OTHER ASSETS:

Investments		424,000
Furniture & equipment		104,233
Intellectual property		5,923,333
Total assets	\$	<u><u>8,021,151</u></u>

LIABILITIES & STOCKHOLDERS' EQUITY (DEFICIT)

CURRENT LIABILITIES

Accounts payable	\$	1,624,481
Other current liabilities		1,061,996
Total current liabilities		<u>2,686,477</u>

LONG TERM LIABILITIES

Notes payable		2,279,643
Total liabilities		<u>4,966,120</u>

STOCKHOLDERS' EQUITY

Preferred stock		46,201
Common stock		304,892
Paid in capital		3,500,480
Accumulated (deficit)		(796,542)
Total stockholders' equity		<u>3,055,031</u>

Total liabilities and stockholders' equity	\$	<u><u>8,021,151</u></u>
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See accompanying notes to these unaudited consolidated financial statements.

MYFREIGHTWORLD TECHNOLOGIES, INC.
CONSOLIDATED STATEMENT OF OPERATION
UNAUDITED

	For the three months ended		For the nine months ended	
	September 30,		September 30,	
	<u>2011</u>	<u>2010</u>	<u>2011</u>	<u>2010</u>
<u>REVENUES</u>				
Brokerage revenues	\$ 3,385,798	\$ 2,616,152	\$ 10,119,242	\$ 7,902,803
Total Revenue	<u>3,385,798</u>	<u>2,616,152</u>	<u>10,119,242</u>	<u>7,902,803</u>
<u>COST OF SALES</u>				
Brokerage cost of sales	2,406,411	1,980,867	7,592,407	6,211,818
Commission expense	<u>139,228</u>	<u>158,557</u>	<u>401,831</u>	<u>452,542</u>
Total Cost of Sales	<u>2,545,639</u>	<u>2,139,424</u>	<u>7,994,238</u>	<u>6,664,360</u>
Gross Profit	840,159	476,728	2,125,004	1,238,443
<u>OPERATING EXPENSES</u>				
General and administrative	<u>1,102,816</u>	<u>393,915</u>	<u>2,603,950</u>	<u>1,129,803</u>
Total operating expenses	<u>1,102,816</u>	<u>393,915</u>	<u>2,603,950</u>	<u>1,129,803</u>
Earnings (Loss) before Interest, depreciation & amortization	(262,657)	82,813	(478,946)	108,640
Interest, Depreciation & Amort.	(150,046)	(112,352)	(296,237)	(316,622)
Net (loss)	<u>\$ (412,703)</u>	<u>\$ (29,539)</u>	<u>\$ (775,183)</u>	<u>\$ (207,982)</u>

See accompanying notes to these unaudited consolidated financial statements.

MYFREIGHTWORLD TECHNOLOGIES, INC.
CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY
UNAUDITED

	Preferred Shares	Amount	Common Shares	Amount
Balance at December 31, 2009	9,556,239	\$9,556	188,822,180	\$188,822
Shares issued for cash	9,060,000	9,060	2,714,786	2,715
Cash & stock-Myfreightworld Carrier Mgmt acq.	26,903,235	26,903		
Shares issued for services			13,507,540	13,507
Shares cancelled for prior management	(8,245,201)	(8,245)	(7,090,420)	(7,089)
All Modes Transportation acquisition			25,000,000	25,000
Conversions from preferred to common stock	(453,750)	(454)	4,537,500	4,537
Net loss for the year ended December 31, 2010				
Balance at December 31, 2010	36,820,523	36,820	227,491,586	227,492
Shares issued for services			700,000	700
Conversions from preferred to common stock	(400,000)	(400)	4,000,000	4,000
Preferred B and C for cash	3,299,327	2,159		
Dividend of EXMT shares				
Net loss for the 3 months ended March 31, 2011				
Balance at March 31, 2011	39,719,850	38,579	232,191,586	232,192
Conversions from preferred to common stock	(5,200,000)	(5,200)	52,000,000	52,000
Preferred B and C for cash	4,085,000	4,085		
Prior period adjustments	(3,039,566)	(3,040)		
Net loss for the 3 months ended June 30, 2011				
Balance at June 30, 2011	35,565,284	34,424	284,191,586	284,192
Conversions from preferred to common stock	(1,500,000)	(1,500)	15,000,000	15,000
Preferred C for cash	12,135,336	13,277		
Shares issued for services			5,700,000	5,700
Acquisition costs in excess of fair value				
Net loss for 3 months ended Sept. 30, 2011				
Balance at September 30, 2011	46,200,620	\$46,201	304,891,586	\$304,892

MYFREIGHTWORLD TECHNOLOGIES, INC.
CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY-cont
UNAUDITED

	Paid-In Capital	Accumulated (Deficit)	Total
Balance at December 31, 2009	\$306,607	\$406,033	\$911,018
Shares issued for cash	62,428		74,203
Cash & stock-Myfreightworld Carrier Mgmt acq.	1,975,987		2,002,890
Shares issued for services	1,420,962		1,434,469
Shares cancelled for prior management	15,334		0
All Modes Transportation acquisition	1,125,719		1,150,719
Conversions from preferred to common stock	(4,083)		0
Net loss for the year ended December 31, 2010		(427,392)	(427,392)
Balance at December 31, 2010	4,902,954	(21,359)	5,145,907
Shares issued for services	13,300		14,000
Conversions from preferred to common stock	(3,600)		0
Preferred B and C for cash	657,708		659,867
Dividend of EXMT shares	(576,000)		(576,000)
Net loss for the 3 months ended March 31, 2011		(283,225)	(283,225)
Balance at March 31, 2011	4,994,362	(304,584)	4,960,549
Conversions from preferred to common stock	(46,800)		0
Preferred B and C for cash	813,515		817,600
Prior period adjustments	(3,150,569)		(3,153,609)
Net loss for the 3 months ended June 30, 2011		(79,255)	(79,255)
Balance at June 30, 2011	2,610,508	(383,839)	2,545,285
Conversions from preferred to common stock	(13,500)		0
Preferred C for cash	1,200,257		1,213,534
Shares issued for services	51,300		57,000
Acquisition costs in excess of fair value	(348,085)		(348,085)
Net loss for 3 months ended Sept. 30, 2011		(412,703)	(412,703)
Balance at September 30, 2011	<u>\$3,500,480</u>	<u>(\$796,542)</u>	<u>\$3,055,031</u>

See accompanying notes to these unaudited consolidated financial statements.

MYFREIGHTWORLD TECHNOLOGIES, INC.
CONSOLIDATED STATEMENT OF CASH FLOW
UNAUDITED

	For the three months ended Sept. 30,	
	2011	2010
OPERATING ACTIVITIES		
Net income (loss) for the period	\$ (412,703)	\$ (29,539)
Adjustments to reconcile net loss to net cash (used in) provided by operating activities:		
Depreciation and amortization expense	103,486	16,602
Shares issued for services	57,000	14,000
Changes in assets and liabilities		
(Increase)/decrease in accounts receivable	(294,018)	(143,333)
(Increase)/decrease in other current assets	(6,753)	(166,858)
(Increase)/decrease in marketing agreement		
Increase/(decrease) in accounts payable	23,823	47,388
Increase/(decrease) in other current liabilities	(64,372)	137,935
Increase/(decrease) in notes payable	231,516	(369,195)
Net cash (used in) provided by operating activities	(362,021)	(493,000)
INVESTING ACTIVITIES		
Option agreement payments		
Shares issued to Myfreightworld carrier management		
Cancelled shares to prior management		
Prior period adjustment for acquisition of licensing agmt		
Net cash (used in) provided by investing activities	0	0
FINANCING ACTIVITIES		
Preferred B shares issued for cash		493,000
Preferred C shares issued for cash	375,000	0
Net cash (used in) provided by financing activities	375,000	493,000
INCREASE IN CASH	12,979	0
CASH, BEGINNING OF PERIOD	139,607	0
CASH, END OF PERIOD	\$ 152,586	\$ 0

SUPPLEMENTAL DISCLOSURE OF NONCASH INVESTING AND FINANCING ACTIVITIES

Preferred A Shares issued for Carrier Management	\$ 0		\$ 0
Common shares for All Modes Transportation	\$ 0		\$ 1,150,719
Preferred Shares for Informed Logistics Technologies, LLC	\$ 4,362,522		\$ 0

MYFREIGHTWORLD TECHNOLOGIES, INC.
CONSOLIDATED STATEMENT OF CASH FLOW
UNAUDITED

	For the nine months ended Sept 30,	
	2011	2010
OPERATING ACTIVITIES		
Net income (loss) for the period	\$ (775,183)	\$ (207,982)
Adjustments to reconcile net loss to net cash (used in) provided by operating activities:		
Depreciation and amortization expense	157,125	49,805
Shares issued for services	164,000	92,140
Changes in assets and liabilities		
(Increase)/decrease in accounts receivable	(471,244)	1,668,951
(Increase)/decrease in other current assets	(41,781)	(2,392,269)
(Increase)/decrease in marketing agreement		
Increase/(decrease) in accounts payable	(687,356)	1,765,719
Increase/(decrease) in other current liabilities	193,532	302,899
Increase/(decrease) in notes payable	(607,703)	529,559
Net cash (used in) provided by operating activities	(2,068,610)	1,808,822
INVESTING ACTIVITIES		
Option agreement payments	(930,500)	(2,878,000)
Shares issued to Myfreightworld carrier management		
Cancelled shares to prior management		0
Prior period adjustment for acquisition of licensing agmt		0
Net cash (used in) provided by investing activities	(930,500)	(2,878,000)
FINANCING ACTIVITIES		
Preferred B shares issued for cash	1,150,000	1,023,000
Preferred C shares issued for cash	1,851,967	0
Net cash (used in) provided by financing activities	3,001,967	1,023,000
INCREASE IN CASH	2,857	(46,178)
CASH, BEGINNING OF PERIOD	149,729	46,178
CASH, END OF PERIOD	\$ 152,586	\$ 0

SUPPLEMENTAL DISCLOSURE OF NONCASH INVESTING AND FINANCING ACTIVITIES

Preferred A Shares issued for Carrier Management	\$ 0	\$ 2,002,890
Common shares for All Modes Transportation	\$ 0	\$ 1,150,719
Preferred Shares for Informed Logistics Technologies, LLC	\$ 4,362,522	\$ 0

See accompanying notes to these unaudited consolidated financial statements.

MYFREIGHTWORLD TECHNOLOGIES, INC

Notes to Consolidated Financial Statements

For the nine months ended September 30, 2011 and 2010

Note 1. The Company and its significant Accounting Policies

Myfreightworld Technologies, Inc. (Company) is a Nevada corporation having originally incorporated as Cable Advertising System, Inc. followed by several other name changes and is publicly traded on the OTC Pink Sheets under the symbol MYFT. The most recent name change was from Anything Brands Online, Inc on February 16, 2010. Since its inception, it has never been a shell company.

On March 31, 2009, the Company purchased the Contract Management Division (CMD) of myFreightWorld.com, LLC for 1,000,000 preferred series B shares that can be converted into 10,000,000 common shares and a note for \$2,000,000. See Note 6, "Related Party Transactions".

In March 2010, the Company further amended the agreement to purchase CMD. The amendment resulted in the issuance to designees of the Company 3,900,000 shares of Class A Preferred and 20,112,909 shares of Class B Preferred. Further amendment allows any combination of Class A and Class B Preferred shares up to a total of 24,012,909 shares.

On September 1, 2010, the Company purchased All Modes Transport Limited (All Modes), a Kansas Corporation, in exchange for 25 million common shares of the Company and an estimated \$300,000, dependent on the earnings of All Modes, to be paid in quarterly installments over the next thirteen months.

On July 20, 2011, the company acquired Informed Logistics Technologies, LLC (ILT) and all of their issued and outstanding shares in the company. ILT is the founding information technology company that is the basis of all of the company's operating systems and software innovations. ILT has been fully consolidated into the company's financial statements and has valued its software technology at its estimated fair value. The transaction required MYFT to issue shares equivalent to 32% of the company. This transaction required the company to increase the total authorized shares.

The unaudited financial statements included herein were prepared from the records of the Company and adjusted for comparative purposes. These financial statements reflect all adjustments, which are, in the opinion of management, necessary to provide the results of operations and financial position for the interim periods ended September 30, 2011 and 2010. Significant adjustments may be required upon the financial statements being audited to be in conformity with Generally Accepted Accounting Principles.

Principles of Consolidation

The Company's financial statements are consolidated with Myfreightworld Carrier Management, Inc. (MYCM), a Nevada corporation, since January 1, 2009 that include the CMD acquired from Myfreightworld.com, LLC. Effective September 1, 2010, the Company's financial statements are consolidated with All Modes and effective July 20, 2011 the Company's financial statements are consolidated with Informed Logistics Technologies, LLC .

The financial statements of Anything Green Online, Inc. are not consolidated in the financial statements because they are immaterial to that of MYCM. Any activity has been eliminated from historical financial statements for comparative purposes.

Use of Estimates

The unaudited financial statements include estimates of value when an objective source for valuation was not available.

Cash & Cash Equivalents

The company's policy is to consider cash and cash equivalents to consist of checking accounts, money market accounts or certificates of deposits having maturity dates of 180 days or less.

Financial Instruments

Financial instruments consist primarily of cash and obligations under accounts payable and accrued expenses. The carrying value of cash, accounts payable and accrued expenses approximate fair value because of the short-term maturity of those instruments.

Note 2. Investments

On September 29, 2008, which was later modified on October 27, 2008, the Company entered into a strategic cross marketing and equity exchange agreement with Mediatechnics Corporation whose stock trades over the counter under the symbol MEDT. The agreement expired on October 26, 2010. The transaction resulted in the company receiving 10,000,000 common shares of MEDT. The Company also issued 20,000,000 of its common shares to MEDT under the agreement. The Company has recorded a carrying value for the MEDT shares at \$100,000.

On June 7, 2010 the Company sold ABOL, Inc. to Anything Technologies Media, Inc., "EXMT", in a share for share exchange. The Company received 30,000,000 shares of EXMT and declared a dividend for shareholders of record at May 6, 2010 and estimates its dividend to shareholders to total around 25,000,000 shares of EXMT. The Company's cost basis in ABOL, Inc. was approximately \$900,000 or \$.03 per share which is the value attributed to the EXMT shares received. The carrying value of the investment in EXMT is represented by the number of shares held by the Company valued at \$.03 per share. The carrying value was reduced to \$324,000 as a result of a dividend.

Note 3. Intellectual Property

The company owns operating systems and software innovations through its wholly owned subsidiary Informed Logistics Technologies, LLC that was acquired on July 20, 2011 and capitalized at its estimated fair value of \$6,000,000. The transaction required MYFT to issue shares equivalent to 32% of the company. This transaction required the company to increase the total authorized shares.

The software and systems will be amortized over 15 years and improvements will be capitalized and amortized over their respective useful lives. The net value of the intellectual property was calculated as follows:

Software & Systems	Balance
Balance at June 30, 2011	\$0
Acquired July 20, 2011	<u>6,000,000</u>
Total at September 30, 2011	<u>6,000,000</u>

Accumulated Amortization

Balance at June 30, 2011	0
Depreciation for quarter ended Sept 30, 2011	<u>76,667</u>
Total at September 30, 2011	<u>76,667</u>
Net Software & Systems	<u><u>\$5,923,333</u></u>

Note 4. Notes Payable

On April 4, 2011, the Company paid off its \$2,000,000 note to Myfreightworld.com, LLC that was due in a balloon payment by March 31, 2011 by issuing 9,659,259 Preferred Series B shares.

The company has a line of credit with a financial institution for \$2,455,000 that is secured by all of the accounts receivable and other assets of the Company. The outstanding balance on the line at September 30, 2011 was \$1,824,053.

At September 30, 2011, the company also has a bridge loan outstanding for \$455,590.

Note 5. Common Stock

The company has an authorized capitalization of 700,000,000 shares of common stock with a par value of \$.001. At September 30, 2011 there were 304,891,586 shares issued and outstanding.

During the first quarter of 2011, the company issued 700,000 restricted common shares valued at \$14,000 for financial consulting services performed during the fourth quarter of 2010. In addition there were 4,000,000 common shares issued as a result of the conversion of 400,000 shares of Preferred Series A stock.

During the second quarter of 2011, 4,000,000 shares of Preferred Series A stock were converted into 40,000,000 common shares and 1,200,000 shares of Preferred Series B stock were converted into 12,000,000 common shares.

During the third quarter of 2011, the company issued 700,000 restricted common shares valued at \$14,000 for financial consulting services performed during the first quarter of the year. The company also issued 5,000,000 restricted common shares for business and marketing consulting valued at \$50,000. Also during the third quarter of 2011, 500,000 shares of Preferred Series A stock were converted into 5,000,000 common shares and 1,000,000 shares of Preferred Series B stock were converted into 10,000,000 common shares.

During the third quarter the Board authorized an increase in the number of authorized shares of common stock and preferred stock from 700,000,000 shares and 40,000,000 shares, respectively, to 2,000,000,000 shares and 70,000,000 shares respectively. The authorization requires a majority vote of the existing shareholders. The company believes it has obtained the necessary votes required for authorization and will have the vote finalized in the coming weeks.

Note 6. Preferred Stock

The company has an authorized capitalization of 40,000,000 shares of preferred stock with a par value of \$.001. There are 16,000,000 authorized shares of Class A Preferred Stock and 24,000,000 authorized shares of Class B Preferred Stock.

Each share issued of Class A Preferred Stock is convertible at the will of the Holder into 10 common shares of the Company at any time prior to December 31, 2015. Each share of Class A Preferred Stock is entitled to vote

10 common shares on all matters brought before shareholders and is entitled to receive dividends of the company in the same ratio as its conversion feature.

The Class B Preferred Stock has the same rights and privileges as the Class A Preferred Stock except that it is not entitled to participate in stock dividends from spinoff transactions unless specific amendments are made to the designations.

During the first quarter of 2011, the Company set up a Class C Preferred Stock in order to raise \$1.875 million to formally acquire the Intellectual Property that drives CMD. The Company is in the process of documenting the approval of over 50% of the Preferred Series A and B stockholders to authorize the new Series. It is anticipated that the new Series C will be junior to the Preferred A and B in liquidation preference and be convertible into common stock at a ratio of 20 common shares for 1 share of Series C Preferred with voting rights equal to its conversion ratio.

During the first quarter of 2011, the Company issued 1,000,000 shares of Preferred Series B stock and 2,299,337 shares of Preferred Series C stock to accredited investors for \$659,867 in cash.

During the second quarter of 2011, the Company issued 4,085,000 shares of Preferred Series C stock to accredited investors for \$817,600 in cash. Also 4,000,000 Preferred A shares and 1,200,000 shares of Preferred B were converted to common shares.

During the third quarter of 2011, the Company issued 12,135,336 shares of Preferred Series C stock to accredited investors for \$1,213,534 in cash. Also 500,000 Preferred A shares and 1,000,000 shares of Preferred B were converted to common shares.

At September 30, 2011, the following Preferred shares were outstanding:

	Shares Authorized	Shares Outstanding
Preferred Series A shares	16,000,000	4,680,947
Preferred Series B shares	24,000,000	23,000,000
Preferred Series C shares	unauthorized	18,519,673

During the third quarter the Board authorized an increase in the number of authorized shares of common stock and preferred stock from 700,000,000 shares and 40,000,000 shares, respectively, to 2,000,000,000 shares and 70,000,000 shares respectively. The authorization requires a majority vote of the existing shareholders. The company believes it has obtained the necessary votes required for authorization and will have the vote finalized in the coming weeks.

Note 7. Related Party Transactions

During January of 2009, the Company, entered into a Letter of Intent (LOI) to acquire the Client Management Department division (CMD) of myFreightWorld.com, LLC domiciled in Kansas and on March 31, 2009 the Company completed the acquisition. At the time of the closing, the CEO of the Company, Michael Head, owned approximately 12% of myFreightWorld.com, LLC.

Prior to the closing, myFreightWorld.com, LLC transferred its CMD to a Nevada corporation named MyFreightWorld Carrier Management Inc. (MFCM). Additionally, a group of accredited investors agreed to invest through subscription agreements an additional \$2 million cash. The Company received all of MFCM's outstanding voting stock in consideration for agreeing to issue 1,000,000 of its newly designated preferred class B shares and a note for \$2 million to myFreightWorld.com, LLC. On April 4, 2011, the Company paid off

its \$2,000,000 note to Myfreightworld.com, LLC that was due in a balloon payment by March 31, 2011 by issuing 9,659,259 Preferred Series B shares.

On July 20, 2011, the company acquired Informed Logistics Technologies, LLC (ILT) and all of their issued and outstanding shares in the company. ILT is the founding information technology company that is the basis of all of the company's operating systems and software innovations. The transaction required MYFT to issue shares equivalent to 32% of the company. This transaction required the company to increase the total authorized shares. ILT has been fully consolidated into the Company's financial statements and has valued its software technology at its estimated fair value.